



**DEAG Deutsche Entertainment Aktiengesellschaft  
Berlin**

Security Identification Number (Wertpapierkennnummer/WKN): A2NBF2  
ISIN: DE000A2NBF25

**Announcement of interest rate adjustment pursuant to section 2.2 of the corporate bond  
2018/2023**

Pursuant to section 2.2 of the terms and conditions of the corporate bond 2018/2023 issued by DEAG Deutsche Entertainment Aktiengesellschaft ("DEAG"), the interest rate of the notes will increase by 0.5 percentage points if the equity ratio (as defined in section 2.2 of the terms and conditions) falls below 15 % in the consolidated balance sheet for the financial year 2020. The adjusted interest rate shall apply for the first time to the interest period beginning after publication of the 2020 consolidated balance sheet with the equity ratio falling below 15 %.

The equity ratio in the 2020 consolidated balance sheet is 11.5%. The interest rate of the notes will thus increase from November 1<sup>st</sup>, 2021 by 0.5 percentage points

**to 6.5 % p.a.**

Provided that DEAG has an equity ratio of 15 % or higher as of the reporting date of the next half-year financial report and submits a respective confirmation by an auditor, in accordance with section 2.2 of the terms and conditions, no increase in the interest rate will occur. In this case, DEAG will publish the auditor's confirmation.

Berlin in April 2021

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*The Management Board*